



**DIRECCIÓN GENERAL DE CRÉDITO PÚBLICO
MINISTERIO DE HACIENDA
REPÚBLICA DOMINICANA**

**Auction Invitation
SINGLE PRICE COMPETITIVE AUCTION**

I.- AUCTION CONDITIONS

Target Audience: General Public	
Auction Date	Tuesday, May 7, 2024
Settlement Date	T+3 through CEVALDOM, Friday 10 May of 2024
Offers Reception Schedule:	9:00 A.M. - 1:00 P.M.
Allocation Type:	Single Price
Quotes:	Clean Price with 4 decimal places
Settlement Type:	Dirty Price with 4 decimal places
Auction Platform	Bloomberg
Results Notification:	On T+1 each participant will be notified of the award of offers by the Bloomberg platform.
Notice of Consolidated Results:	The results will be published on the Crédito Público website and through the Bloomberg platform.

II. CHARACTERISTICS OF THE ISSUANCE

Series	MH2-2035
Maturity	11 years
Issuance Date	May 10, 2024
Maturity Date	May 10, 2035
Issuance Amount	RD\$70,000,000,000.00
Auction Amount	RD\$20,000,000,000.00
Amount Available for Placement	RD\$70,000,000,000.00
Coupon Rate	10.5000%
Days to Maturity	4017
Days of Accumulated Interest	0
Periodicity	2
Amortization Type	Bullet
Minimum Amount	RD\$1,000,000.00
Allocation Multiple	RD\$100,000.00
Issuance Type	Dematerialized
Custodian Entity	CEVALDOM

For questions please call +1 (809) 687-5131 exts: 2396 and 2311 or email: infosubastas@creditopublico.gov.do